**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 17 July 2020**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED – “IVC173”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 17 July 2020**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** IVC173

**Nominal Issued** R 200,000,000.00

**Issue Price** 100%

**Coupon** 6.342% (3 Month JIBAR as at 17 Jul 2020 of 3.842% plus 250 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 July 2022

**Books Close Date** 8 January, 8 April, 8 July, 8 October

**Interest Payment Date(s)** 17 January, 17 April, 17 July, 17 October

**Last Day to Register** By 17:00 on7 January, 7 April, 7 July, 7 October

**Issue Date** 17 July 2020

**Date Convention** Following

**Interest Commencement Date** 17 July 2020

**First Interest Payment Date** 17 October 2020

**Call / Step Up Date** 17 July 2021

**ISIN No.** ZAG000169673

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/IVC173%20PricingSupplement1707.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec 011 2910806

Corporate Actions JSE 011 5207000